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Martin, John P.

From: Fail, Garrett <Garrett.Fail@weil.com>
Sent: Thursday, December 12, 2019 10:23 PM

To: Martin, John P.

Cc: Project Blue Admin Team

Subject: RE: Sears Bankruptcy (Admin Claims Consent Program)

The Debtors were able to reconcile and allow the claims listed on the notice that was filed with the Court but were not able to reconcile all claims that have been asserted. Following the initial distribution, the Debtors will be working to resolve the remaining claims in the most efficient manner for the benefit of all creditors. The Debtors will be providing a general update to the Court tomorrow morning at the 10 am omnibus hearing in advance of the initial distribution tomorrow.

Regards, Garrett



Garrett Fail Partner

Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Garrett.Fail@weil.com +1 212 310 8451 Direct +1 516 642 4031 Mobile +1 212 310 8007 Fax

From: Martin, John P. <jpmartin@bracheichler.com>

Sent: Thursday, December 12, 2019 3:15 PM **To:** Fail, Garrett < Garrett. Fail@weil.com>

Subject: Sears Bankruptcy (Admin Claims Consent Program)

Mr. Fail,

Please find the attached letter and enclosures on behalf of Carl Soranno in connection with the Administrative Claims Consent program.

John P Martin Paralegal, Litigation Practice Group

BRACH EICHLER

101 Eisenhower Parkway | Roseland, New Jersey 07068

Direct: 973-364-8370 | Firm: 973-228-5700 | Fax: 973-618-5970

email | website

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